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**Thing On Enterprise Limited**

**晉安實業有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2292)**

## **END OF STABILIZATION PERIOD, STABILIZATION ACTIONS AND LAPSE OF OVER-ALLOTMENT OPTION**

This announcement is made by the Company pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

## **END OF STABILIZATION PERIOD**

The Company announces that the stabilization period in connection with the Global Offering ended on Wednesday, 7 February 2018, being the 30th day after the last day for lodging of applications under the Hong Kong Public Offering.

## **STABILISATION ACTIONS AND LAPSE OF THE OVER-ALLOTMENT OPTION**

As there was no over-allocation in the International Offering, the Sole Global Coordinator (for itself and on behalf of the International Underwriters) did not exercise the Over-allotment Option and no stabilization actions were carried out during the stabilization period in relation to the Global Offering. The Over-allotment Option lapsed on Wednesday, 7 February 2018.

The Directors confirm that the Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued shares must at all times be held by the public.

By order of the Board  
**Thing On Enterprise Limited**  
**Wong Chung Tak Richard**  
*Chairman*

Hong Kong, 8 February 2018

*As at the date of this announcement, the Board comprises Mr. Wong Chung Tak Richard as the chairman of the Board and a non-executive Director; Mr. Wong Ka Yeung Roland and Ms. Chan Choi Wan Rolie as executive Directors; and Ms. Chan Kam Ping, Mr. Wong King Wai Kirk and Mr. Wen Cyrus Jun-ming as independent non-executive Directors.*